CNL®

Return to:
CNL Client Services
PO Box 219001
Kansas City, MO 64121-9001

Overnight Delivery
CNL Client Services
430 W. 7th Street, Ste. 219001
Kansas City, MO 64105-9001

CNL Client Services
Toll-Free 866 650-0650
Fax 877 694-1116

Custodian Change Form

one Resigning Custodian Current Registration Information

Assignor Name | Investor (Beneficial Owner) Name

Investor Account Number | Social Security Number/TIN

Product Name | Number of Units/Shares

Product Name | Number of Units/Shares

Medallion Stamp Signature Guarantee

The Assignor hereby assigns to the Assignee 100% of the Assignor's right, title and interest in the Product(s) described herein. This hereby constitutes and appoints the said General Partner(s)/Company to transfer the above-referenced assets/interests on the books of record with full power of substitution in the premises.

Authorized Custodian Signature | Date

two New Custodian Registration

Note: By signing this form, you authorize any pending redemption requests to remain on the account for future payment unless a request to cancel/withdrawal is received.

Assignee Name | Assignee Tax I.D. Number

Assignee Address | Assignee Phone Number

Investor (Beneficial Owner) Name

Investor Account Number | Social Security Number/TIN

Medallion Stamp Signature Guarantee

Investor Address

City | State | Zip Code

Authorized Custodian Signature | Date

three Change of Financial Professional or Investor Representative (*if applicable*)

New Broker-Dealer/Financial Institution Name

New Financial Professional/Investor Representative Name(s) | Financial Professional Number/Team ID

Mailing Address

City | State | Zip Code

Phone Number | Fax